

The Arkansas Timber Price Report Q4 2025



The Arkansas Timber Price Report is a quarterly report of timber stumpage prices in Arkansas. Survey data for this report are provided by [Timber Mart-South](#). The price summary is provided to illustrate current, statewide market trends in timber product values for standing timber. These values may not reflect the stumpage values for a particular tract of timber. Timber prices may vary greatly depending on many factors including location in the state, species, products, access, distance to mills, and site conditions. To download a report, visit <https://www.uaex.uada.edu/environment-nature/forestry/timber-price-report.aspx>. You can also contact your [local county Extension agent](#). If you have questions about the report, please contact: Dr. Jacob J. Hackman, 501-910-4553, email: jhackman@uada.edu

Table 1: Statewide average stumpage prices (\$/ton) for common timber classes across the state of Arkansas.

Arkansas Average v. Last Quarter v. Previous year					
Product	Stumpage Prices \$/ton				
	Current Quarter	Last Quarter	Change from Previous Quarter	Previous Year Q4	Change from Q4 2024 to Q4 2025
	State Average Q4 2025	3Q2025	up/(dn)	4Q2024	up/(dn)
Pine Sawtimber	\$23.90	\$23.60	\$0.30	\$23.05	\$0.85
Pine Chip-n-Saw	\$14.49	\$13.74	\$0.75	\$12.72	\$1.77
Pine Pulpwood	\$3.67	\$3.89	(\$0.22)	\$4.87	(\$1.20)
Mixed Hardwood Sawtimber	\$37.83	\$40.93	(\$3.10)	\$42.93	(\$5.10)
Hardwood Pulpwood	\$7.22	\$7.13	\$0.09	\$7.38	(\$0.16)

Average Q4 Stumpage Prices since Q4 2020

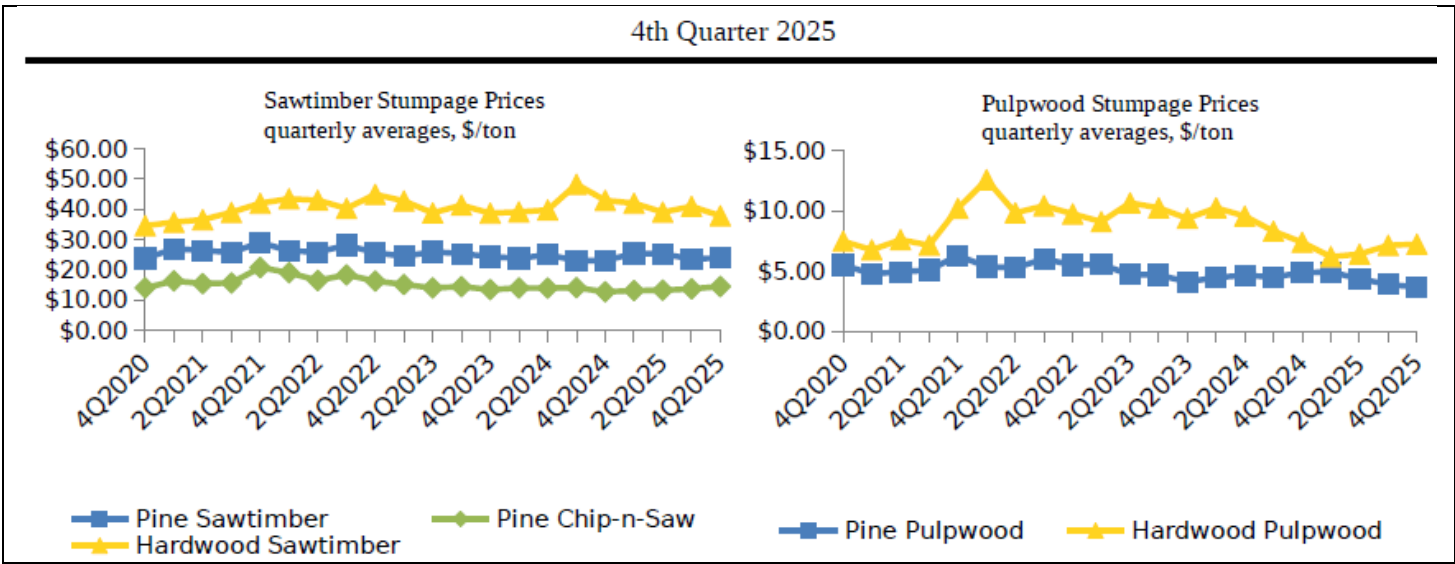


Figure 1: Moving statewide average in \$/ton of sawtimber and chip N saw (left) and pulpwood (right) since Q4 2020. (note: these are average values and trends may be different in your area depending on supply and demand)

Arkansas Relevant Q4 2025 news:

- PotlatchDeltic and Rayonier announced in mid-October an agreed merger of the two companies. The merger is expected to close in the first half of 2026 and the new, unnamed company will have seven wood products manufacturing facilities, three of which are in Arkansas.
- Drax idled its pellet plants in Leola AR and Russellville AR on November 1st. The two mills were Drax's only facilities in Arkansas. The company cited operational efficiency and market conditions.
- Precipitation is well below normal for much of Arkansas and most of the South for Q4 2025, with Arkansas having pockets of severe drought.
- Timber markets were generally weaker across the south with supply keeping above demand due to abnormally dry conditions and ready access to normally difficult field locations. Pine sawtimber, Chip-n-saw, and hardwood pulp saw modest increases from Q3 2025, and Pine sawtimber, and Chip-n-saw saw increases from Q4 2024 last year. Pine pulpwood markets across the state are still in decline even from previous year's Q4. Mixed hardwood sawtimber stumpage continues its decline consistent with previous quarters.

Timber Specifications:

Pulpwood: 6" + DBH

Chip-N-Saw: 8"- 12" DBH

Sawtimber: 12" + DBH

DBH: Diameter Breast height

Timber Conversions:

1 Std. Cord: 128 ft³ of wood or 8x4x4feet (bark, air, solid wood) ~ 90 ft³ Bark/wood

1 Std. Cord of Pine: 75 ft³ (Solid Wood) / 2.124 m³

1 std. Cord of Mixed Hardwood: 80 ft³ of (Solid Wood)/ 2.265 m³

1 cubic meter (m³) = 35.315 cubic feet (ft³)

1 short ton (2,000 lb.) of green southern pine, wood & bark, has about 0.822 m³ of solid wood.

1 short ton (2,000 lb.) of green mixed hardwood, wood & bark, has about 0.787 m³ of solid wood

1 metric tonne = 1.102 short tons= 2,204 lbs

Pine Sawtimber and Large Logs: 7.0 Tons per MBF Scribner; 8.0 Tons per MBF Doyle; 5.5 Tons per MBF International

Pine Chip-n-Saw (using log rules): 8.0 Tons per MBF Scribner; 9.975 Tons per MBF Doyle; 6.225 Tons per MBF International

Pine Pulpwood and Chip-n-Saw: 5,350 lbs (Range 5,000-5,620 lbs.) or 2.68 Tons per Std.Cord. Ratio of weights between sawtimber & pulpwood is 2.80 cds. to MBF (Scribner).

Hardwood/Oak Sawtimber: 9.0 Tons per MBF Doyle; 8.0 Tons per MBF Scribner; 6.5 Tons per MBF International

Hardwood Pulpwood: 5,800 lbs/Std. Cord or 2.90 Tons (Range 5,400-6,075 lbs.) Ratio of weight between sawtimber and pulpwood 3.02 cds. to MBF (Doyle).

Definitions:

MBF: Thousand board feet

MBF Doyle: The formula is: $(D-4)^2 \times (L/16)$, where D is the diameter inside the bark and L is the length in feet. Good for larger trees but loses accuracy the smaller the trees. Expressed in 1,000 board feet Good for early estimations of timber value.

MBF Scribner: The formula is: $(D - 4)^2 \times L / 16$, where D is the diameter inside the bark at the small end of the log and L is the length. Generally a more conservative estimate and good for measuring small/medium size timber. Scribner does not account for taper of trees, underestimating volume of longer logs. Expressed in 1,000 board feet.

MBF International: The formula is: Board Feet (BF) = $((\text{Log Constant} \times D^2) - (\text{Log Constant} \times D))$. Constant values change depending on log length. (see below) Most accurate of the three.

4-foot lengths: $BF = (0.199 \times D^2) - (0.642 \times D)$

8-foot lengths: $BF = (0.398 \times D^2) - (1.086 \times D) - 0.271$

12-foot lengths: $BF = (0.597 \times D^2) - (1.330 \times D) - 0.715$

16-foot lengths: $BF = (0.796 \times D^2) - (1.375 \times D) - 1.230$

20-foot lengths: $BF = (0.995 \times D^2) - (1.221 \times D) - 1.71$

Timber Mart-South (TMS) has more detailed data available by subscription that contains products and regions not included in this report. TMS is compiled and produced at the Center for Forest Business, Warnell School of Forest Resources, University of Georgia, under contract with the Frank W. Norris Foundation, a non-profit corporation serving the forest products industry. Pursuant to 7 CFR § 15.3, the University of Arkansas System Division of Agriculture offers all its Extension and Research programs and services (including employment) without regard to race, color, sex, national origin, religion, age, disability, marital or veteran status, genetic information, sexual preference, pregnancy or any other legally protected status, and is an equal opportunity institution.